

NOTICE OF BOND ELECTION AND
OPERATION AND MAINTENANCE TAX ELECTION

TO THE QUALIFIED ELECTORS OF EMERALD FOREST UTILITY DISTRICT
AND TO ALL OTHER INTERESTED PERSONS:

Notice is hereby given that elections will be held by Emerald Forest Utility District (the "District") on May 1, 2021, between the hours of 7:00 a.m. and 7:00 p.m., at Cypress Creek Fire Department Station No. 24, 12073 Perry Road, Houston, Texas 77070, for the purpose of voting upon the following propositions:

EMERALD FOREST UTILITY DISTRICT

EMERALD FOREST UTILITY DISTRICT
PROPOSITION A

**(WATERWORKS, SANITARY SEWER, AND DRAINAGE
AND STORM SEWER FACILITIES BONDS)**

SHALL THE BOARD OF DIRECTORS OF EMERALD FOREST UTILITY DISTRICT BE AUTHORIZED TO ISSUE THE BONDS OF SAID DISTRICT IN ONE OR MORE ISSUES OR SERIES IN THE MAXIMUM AMOUNT OF \$40,000,000 MATURING SERIALLY OR OTHERWISE IN SUCH INSTALLMENTS AS ARE FIXED BY SAID BOARD OVER A PERIOD OR PERIODS NOT EXCEEDING FORTY (40) YEARS FROM THEIR DATE OR DATES, BEARING INTEREST AT ANY RATE OR RATES AND TO SELL SAID BONDS AT ANY PRICE OR PRICES, PROVIDED THAT THE NET EFFECTIVE INTEREST RATE ON ANY ISSUE OR SERIES OF SAID BONDS SHALL NOT EXCEED THE MAXIMUM LEGAL LIMIT IN EFFECT AT THE TIME OF ISSUANCE OF EACH ISSUE OR SERIES OF BONDS, ALL AS MAY BE DETERMINED BY THE BOARD OF DIRECTORS OF SAID DISTRICT, FOR THE PURPOSE OR PURPOSES OF PURCHASING, CONSTRUCTING, ACQUIRING, OWNING, MAINTAINING, OPERATING, REPAIRING, IMPROVING, EXTENDING, OR PAYING FOR, INSIDE AND OUTSIDE THE DISTRICT'S BOUNDARIES, ANY AND ALL DISTRICT WORKS, IMPROVEMENTS, FACILITIES, PLANTS, EQUIPMENT, AND APPLIANCES NEEDED TO PROVIDE A WATERWORKS SYSTEM, SANITARY SEWER SYSTEM, AND DRAINAGE AND STORM SEWER SYSTEM, INCLUDING, BUT NOT LIMITED TO, ALL COSTS ASSOCIATED WITH FLOOD PLAIN AND WETLANDS REGULATION (INCLUDING MITIGATION) AND ENDANGERED SPECIES AND STORMWATER PERMITS (INCLUDING MITIGATION) AND ALL ADDITIONS TO SUCH SYSTEMS AND ALL WORKS, IMPROVEMENTS, FACILITIES, PLANTS, EQUIPMENT, APPLIANCES, INTERESTS IN PROPERTY, AND CONTRACT RIGHTS NECESSARY OR CONVENIENT THEREFOR AND ADMINISTRATIVE FACILITIES

NEEDED IN CONNECTION THEREWITH, AND TO PROVIDE FOR THE PAYMENT OF PRINCIPAL OF AND INTEREST ON SUCH BONDS BY THE LEVY AND COLLECTION OF A SUFFICIENT TAX UPON ALL TAXABLE PROPERTY WITHIN SAID DISTRICT, ALL AS AUTHORIZED BY THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS?

EMERALD FOREST UTILITY DISTRICT
PROPOSITION B

(MAINTENANCE TAX FOR ARTICLE XVI, SECTION 59, FACILITIES)

SHALL THE BOARD OF DIRECTORS OF EMERALD FOREST UTILITY DISTRICT BE AUTHORIZED TO LEVY AND COLLECT AN OPERATION AND MAINTENANCE TAX NOT TO EXCEED FIFTY CENTS (\$0.50) PER ONE HUNDRED DOLLARS (\$100) VALUATION ON ALL TAXABLE PROPERTY WITHIN SAID DISTRICT TO SECURE FUNDS FOR OPERATION AND MAINTENANCE OF ALL DISTRICT FACILITIES AUTHORIZED BY ARTICLE XVI, SECTION 59, OF THE TEXAS CONSTITUTION, INCLUDING, BUT NOT LIMITED TO, FUNDS FOR PLANNING, CONSTRUCTING, ACQUIRING, MAINTAINING, REPAIRING, AND OPERATING ALL NECESSARY LAND, PLANTS, WORKS, FACILITIES, IMPROVEMENTS, APPLIANCES, AND EQUIPMENT OF THE DISTRICT, AND FOR PAYING RELATED COSTS OF PROPER SERVICES, ENGINEERING AND LEGAL FEES, AND ORGANIZATION AND ADMINISTRATIVE EXPENSES; SAID TAX, IF APPROVED, TO BE AUTHORIZED IN LIEU OF THE TAX AUTHORIZED AT THE DISTRICT'S OPERATION AND MAINTENANCE TAX ELECTIONS ON APRIL 6, 1985, AND NOVEMBER 6, 2007?

The propositions will appear in the following form in the ballots used in the election:

OFFICIAL BALLOT

EMERALD FOREST UTILITY DISTRICT

EMERALD FOREST UTILITY DISTRICT
PROPOSITION A

- | | | | |
|-----|---------|---|--|
| () | FOR |) | THE ISSUANCE OF \$40,000,000 BONDS FOR |
| | |) | WATER, SANITARY SEWER, AND |
| | |) | DRAINAGE AND STORM SEWER SYSTEMS |
| () | AGAINST |) | AND THE LEVY OF TAXES, WITHOUT LIMIT |
| | |) | AS TO RATE OR AMOUNT, SUFFICIENT TO |
| | |) | PAY THE PRINCIPAL OF AND INTEREST ON |
| | |) | THE BONDS |

EMERALD FOREST UTILITY DISTRICT
PROPOSITION B

- | | |
|-------------|--|
| () FOR |) AN OPERATION AND MAINTENANCE TAX |
| |) FOR FACILITIES AUTHORIZED BY ARTICLE |
| |) XVI, SECTION 59, OF THE TEXAS |
| |) CONSTITUTION, NOT TO EXCEED FIFTY |
| |) CENTS (\$0.50) PER ONE HUNDRED |
| () AGAINST |) DOLLARS (\$100) VALUATION OF TAXABLE |
| | PROPERTY |

The place for early voting by personal appearance is Cypress Creek Fire Department Station No. 24, 12073 Perry Road, Houston, Texas 77070. Early voting by personal appearance shall occur between the hours of 9:00 a.m. and 5:00 p.m. on each day from April 19, 2021, through April 27, 2021, that is not a Saturday, Sunday, or official State holiday.

Applications for ballot by mail shall be sent to:

Emerald Forest Utility District - Early Voting Clerk
c/o Allen Boone Humphries Robinson LLP
3200 Southwest Freeway, Suite 2600
Houston, TX 77027
Email: Elections @abhr.com

Applications for ballot by mail must be received no later than 5:00 p.m. on April 20, 2021.

[EXECUTION PAGE FOLLOWS]

BY ORDER OF THE BOARD OF DIRECTORS.

/s/Bobby Dillard
President, Board of Directors

DO NOT REMOVE UNTIL 8:00 A.M. ON MAY 2, 2021